8 April 2019

Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Re: ASIC Form 484 – Cancellation of shares after Buy Back

In accordance with Listing Rule 3.8A, attached is a copy of ASIC Form 484 – Change to Company Details (Cancellation of Shares) lodged today with the Australian Securities & Investments Commission.

Yours sincerely

Michael Pearson
General Counsel &
Company Secretary
ALS Limited
Change to company details

Company details

Company name
ALS LIMITED
Australian Company Number (ACN)
009 657 489

Lodgement details

Who should ASIC contact if there is a query about this form?

Name
ALS LIMITED
ASIC registered agent number (if applicable)
17882

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name
MICHAEL PAUL PEARSON
Capacity
Secretary
Signature

Date signed
08-04-2019
C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

<table>
<thead>
<tr>
<th>Share class code</th>
<th>Number of shares cancelled</th>
<th>Amount paid (cash or otherwise)</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORD</td>
<td>1250000</td>
<td>9679275</td>
</tr>
</tbody>
</table>

Earliest Date of cancellation 12-02-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

<table>
<thead>
<tr>
<th>Share class code</th>
<th>Full title if not standard</th>
<th>Total number of shares</th>
<th>Total amount paid on these shares</th>
<th>Total amount unpaid on these shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORD</td>
<td>ORDINARY</td>
<td>485514376</td>
<td>1341729765.56</td>
<td>0.00</td>
</tr>
</tbody>
</table>

Earliest date of change 12-02-2019